

INCLUDED IN THIS ISSUE

Crop Weather Floriculture Milk Production

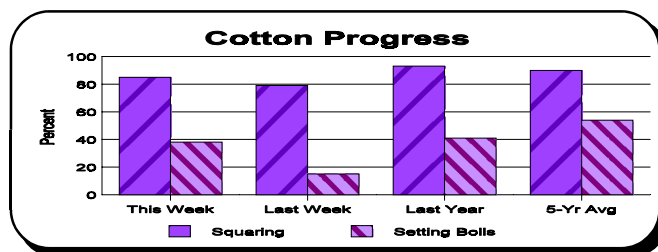
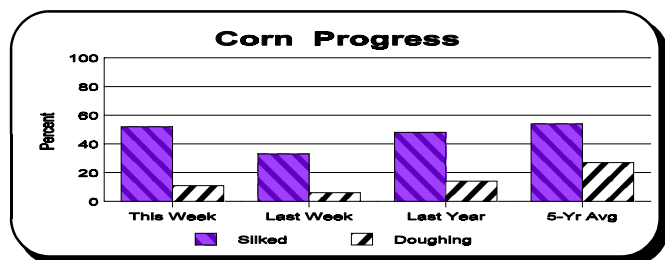
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CROP SUMMARY FOR THE WEEK ENDING JULY 18, 2004

NEW MEXICO: There were 6.7 days suitable for fieldwork. Topsoil moisture was 27% very short, 43% short, 27% adequate, and 3% surplus. Farmers were busy irrigating and maintaining crops, spraying weeds, harvesting wheat and onions, and cutting and baling alfalfa. General crop conditions were not affected by wind with only 3% light and 1% moderate damage reported. Alfalfa was reported as 36% fair, 44% good, and 20% excellent with the 2nd cutting almost complete at 97%, the 3rd making progressing rapidly at 76% , and the 4th well underway at 14% cut. Cotton was listed as 2% poor, 36% fair, 52% good, and 10% excellent. The crop was at 38% setting bolls and 85% squaring. Corn was in mostly fair to good condition with 52% silking and 11% doughing. Sorghum was reported 9% very poor, 16% poor, 59% fair, and 16% good, with 100% of the total crop planted. Winter wheat progress slowed down with 94% of the crop reported harvested. Peanuts were in mostly fair to good condition and 75% were pegging. Pecans were mostly fair to excellent, with nut set mostly average. Chile conditions were listed as fair to excellent. Onion harvesting was reported 99% complete. Other crops such as potatoes, pumpkins, and green beans all appeared in good condition, and squash and cucumber harvesting got underway. Ranchers spent the week providing herds with water and supplemental feeding. Cattle conditions remained stable with reports indicating 6% very poor, 7% poor, 40% fair, 29% good, and 18% excellent. Sheep conditions also remained stable with 9% very poor, 9% poor, 35% fair, 44% good, and 3% excellent. Limited moisture has caused range and pasture conditions to decrease slightly with 29% reported very poor, 30% poor, 23% fair, and 18% good.

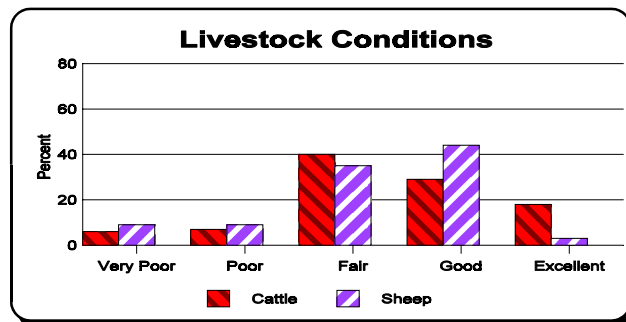
CROP PROGRESS PERCENTAGES WITH COMPARISONS

CROP PROGRESS		This Week	Last Week	Last Year	5-Year Average
CORN	Silked	52	33	48	54
CORN	Doughing	11	6	14	27
COTTON	Squaring	85	79	93	90
COTTON	Setting Bolls	38	15	41	54
ONIONS	Harvested	99	74	74	79
PEANUTS	Pegging	75	50	63	42



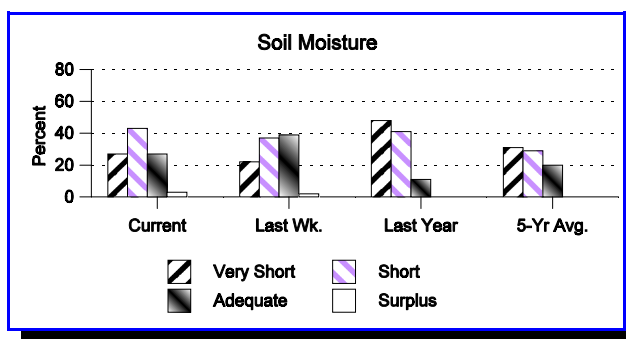
CROP AND LIVESTOCK CONDITION PERCENTAGES

	Very	Poor	Fair	Good	Excellent
Alfalfa	--	--	36	44	20
Apples	30	30	40	--	--
Chile	--	1	23	61	15
Corn	--	--	34	57	9
Cotton	--	2	36	52	10
Peanuts	--	1	40	50	9
Pecans	--	2	34	34	30
Sorghum	9	16	59	16	--
Cattle	6	7	40	29	18
Sheep	9	9	35	44	3
Range/Pasture	29	30	23	18	--



SOIL MOISTURE PERCENTAGES

	Very Short	Short	Adequate	Surplus
Northwest	10	72	18	--
Northeast	12	49	31	8
Southwest	95	5	--	--
Southeast	36	32	32	--
State Current	27	43	27	3
State-Last Wk.	22	37	39	2
State-Last Year	48	41	11	--
State-5-Yr Avg.	31	29	20	--



WEATHER SUMMARY

Temperatures for the week were generally close to normal over the east and normal to a little above normal in the west. Afternoon readings hit 100 degrees for at least one day at Carlsbad, Deming, Animas, Roswell, and Farmington. Most stations measured some precipitation from the hit and miss thunderstorms during the week. Greatest precipitation was once again over the northeast, where Raton measured 2.36 inches of rain. Des Moines (1.78"), Roy (1.52"), and Red River (1.27") all measured over an inch.

NEW MEXICO WEATHER CONDITIONS JULY 12 - 18, 2004

Station	Temperature			Precipitation				
	Mean	Maximum	Minimum	07/12 07/18	07/01 07/18	Normal Jul	01/01 07/18	Normal Jan-Jul
Carlsbad	82.1	100	66	0.00	0.34	1.79	9.44	5.74
Tatum	78.1	96	62	0.80	0.84	2.52	11.42	8.69
Roswell	81.6	100	64	0.01	0.05	1.99	7.64	6.74
Clayton	75.4	95	59	0.22	0.85	2.70	12.02	9.00
Clovis	76.9	95	59	0.00	0.25	2.56	9.77	9.57
Roy	72.5	90	56	1.52	3.02	2.97	10.93	9.03
Tucumcari	79.6	98	64	0.16	1.40	3.30	8.99	8.57
Chama	68.6	92	48	0.34	0.34	2.24	8.39	11.08
Johnson Ranch	70.7	91	40	0.25	0.25	1.66	7.10	5.43
Capulin	67.6	86	53	1.78	3.49	3.25	10.32	10.52
Las Vegas	70.7	90	51	0.07	0.08	3.20	9.27	9.60
Los Alamos	71.6	87	56	0.22	0.22	3.25	7.55	9.66
Raton	70.7	91	53	2.36	2.62	2.66	12.87	9.82
Santa Fe	75.1	93	57	0.22	0.22	2.38	3.98	7.64
Red River	60.8	82	40	1.27	1.64	3.01	12.28	11.93
Farmington	80.9	100	62	0.03	0.03	0.94	3.91	4.31
Gallup	72.4	93	50	0.41	0.41	1.91	3.08	6.10
Grants	74.2	98	52	0.05	0.05	1.76	3.53	4.79
Silver City	74.5	91	58	0.58	0.58	2.65	6.94	7.55
Quemado	69.6	90	49	0.46	0.46	2.37	3.84	6.56
Albuquerque	81.7	96	67	0.08	0.10	1.37	5.65	4.42
Carrizozo	76.5	97	57	0.00	0.00	2.05	4.12	5.55
Gran Quivera	74.1	93	55	0.92	0.92	2.81	7.50	7.52
Moriarty	73.6	98	49	0.39	0.55	2.38	5.38	6.37
Ruidoso	67.2	87	48	0.42	0.58	4.02	8.74	10.99
Socorro	79.0	96	60	0.07	0.12	1.44	4.81	3.94
Alamogordo	82.5	98	65	0.04	0.06	2.23	4.35	5.51
Animas	80.4	100	60	0.01	0.80	2.26	6.06	4.74
Deming	82.7	100	63	0.00	0.24	2.15	5.14	4.43
T or C	82.4	97	65	0.24	0.36	1.86	3.69	4.44
Las Cruces	84.4	99	67	0.00	0.00	1.36	4.97	3.63

(T) Trace (-) No Report (*) Correction

All reports based on preliminary data. Precipitation data corrected monthly from official observation forms.

FLORICULTURE

NEW MEXICO: Total wholesale value for the 2003 floriculture crops was \$22.2 million an increase of almost 1 percent from the previous year. Surrounding States showing increases included Arizona and Utah with 9 and 10 percent increases in wholesale value respectively. Texas and Oklahoma showed decreases of 4 percent and 15 percent from 2002 respectively. Poinsettias showed the largest increase in wholesale value, \$1,913,000 compared to the previous year's total of \$1,673,000. This makes poinsettias the largest floriculture crop in the state for 2003. Bedding/garden plants sold in flats showed a consistent increases with the exception of Impatiens and other categories.

New Mexico Floriculture: Production and Wholesale Value, 2002-2003

Type	Producers		Unit	Number Sold		Wholesale Value ^{1/}	
	2002	2003		2002	2003	2002	2003
	-----1,000 Units-----				-----1,000 Dollars-----		
Potted Flowering Plants							
Poinsettias	10	11	Pots	480	493	1,673	1,913
Bedding/Garden Plants							
Impatiens	8	7	Flats	3	2	33	20
Petunias	10	9	Flats	19	27	256	268
Marigolds	11	10	Flats	8	13	84	129
Pansy/Viola	10	9	Flats	22	30	244	302
Other	13	11	Flats	80	69	826	712
Vegetable ^{2/}	13	12	Flats	27	36	287	366
Herbaceous Perennials							
Hardy/Garden Chrysanthemums	9	10	Pots	74	79	113	131
Other	12	12	Pots	1,312	1,404	1,808	1,883
Potted Bedding Plants							
Vegetable	7	7	Pots	135	197	126	116
Other	7	7	Pots	191	110	308	161
Potted Foliage	8	---	---	---	---	3,394	---
Hanging Baskets							
Geraniums (Cuttings)	7	5	Bskts	15	18	134	172
Other Flowering	9	9	Bskts	18	23	173	207

^{1/} Equivalent wholesale value of all sales. ^{2/} Does not include vegetable transplants grown for use in commercial vegetable production.

Floriculture Crops: Wholesale Value of Sales by Category & State for Operations with \$1000,000+, 2002-2003

State	Herbaceous Perennial Plants		Potted Flowering Plants		Foliage for Indoor or Patio Use		Bedding/Garden Plants		Total Wholesale Value	
	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003
	-----\$1,000 Dollars-----									
AZ	---	---	1,885	1,923	---	---	26,631	29,113	28,516	31,036
CO	10,075	12,244	9,380	10,554	520	351	56,264	57,266	71,179	71,003
NM	1,927	2,018	17,058	17,124	---	---	4,936	5,042	21,994	22,166
OK	18,897	17,062	6,194	4,203	3,116	1,163	28,386	26,687	37,696	32,053
TX	32,192	28,662	48,892	46,906	21,053	26,211	216,681	203,783	296,510	284,740
UT	4,479	4,669	12,845	13,783	4,776	3,128	24,395	26,247	42,016	46,329
Oth Sts	543,596	453,838	747,686	734,520	593,095	591,913	2,043,656	2,075,795	4,256,263	4,272,998
36 States	611,166	618,493	843,940	829,013	622,560	622,766	2,400,949	2,423,933	4,754,174	4,760,325

MILK PRODUCTION

NEW MEXICO: Milk production in New Mexico during June totaled 587 million pounds, compared to 565 million pounds during the same time period in 2003. Production per cow averaged 1,790 pounds, five pounds below the average in June 2003 of 1,795 pounds. The number of milk cows increased by 1,000 head to 328,000 from the previous month's total of 327,000 head.

UNITED STATES: Milk production in the 20 major States during June totaled 12.4 billion pounds, down 0.2 percent from June 2003. May revised production, at 13.0 billion pounds, was down 6 million pounds from May 2003. The May revision represented an increase of 13 million pounds or 0.1 percent from last month's preliminary production estimate. Production per cow in the 20 major States averaged 1,603 pounds for June, 7 pounds above June 2003. The number of milk cows on farms in the 20 major States was 7.74 million head, 44,000 head less than June 2003, but 19,000 head more than May 2004.

Milk Cows and Production: May 2004 ^{1/} and June 2003-2004

State	Milk Cows ^{2/}			Milk per Cow ^{3/}			Milk Production ^{3/}		
	6/03	5/04	6/04	6/03	5/04	6/04	6/03	5/04	6/04
	-----1,000 Head-----			-----Pounds-----			-----Million Pounds-----		
AZ	155	155	155	1,900	2,090	1,950	295	324	302
CA	1,684	1,720	1,725	1,765	1,830	1,755	2,972	3,148	3,027
FL	142	139	139	1,290	1,525	1,400	183	212	195
ID	407	417	422	1,840	1,850	1,820	749	771	768
IL	110	108	108	1,525	1,620	1,540	168	175	166
IN	148	148	149	1,610	1,700	1,610	238	252	240
IA	202	194	193	1,575	1,630	1,530	318	316	295
KY	118	110	112	1,015	1,190	1,035	120	131	116
MI	302	299	300	1,750	1,805	1,730	529	540	519
MN	475	460	460	1,465	1,555	1,480	696	715	681
MO	130	124	124	1,220	1,380	1,250	159	171	155
NM	315	327	328	1,795	1,840	1,790	565	602	587
NY	675	655	656	1,500	1,580	1,500	1,013	1,035	984
OH	261	263	265	1,450	1,550	1,435	378	408	380
PA	578	557	557	1,480	1,605	1,495	855	894	833
TX	320	317	320	1,470	1,720	1,570	470	545	502
VT	148	144	143	1,500	1,565	1,510	222	225	216
VA	115	102	102	1,235	1,460	1,325	142	149	135
WA	244	240	240	1,910	1,975	1,900	466	474	456
WI	1,256	1,243	1,243	1,505	1,545	1,490	1,890	1,920	1,852
20 ST	7,785	7,722	7,741	1,596	1,684	1,603	12,428	13,007	12,409

^{1/} Revised. ^{2/} Includes dry cows, excludes heifers not yet fresh. ^{3/} Excludes milk sucked by calves.